

MBCE Foundation

Q2 2026



Dear Friends of the Marist Brothers Center at Esopus Foundation (MBCE-F),

We are excited to report that the total assets of the MBCE-F are **\$1,557,561** at the end of Q2 2026.

Donations received for the quarter were **\$28,360**.

We invite you to consider the Foundation as one of your philanthropic options as we seek to grow a corpus of assets which will ensure the future of Esopus.



We are grateful to all those who have donated to MBCE-F and are excited to continue to move the mission of Esopus into the future.

Brother Owen Ormsby, FMS, President

Robert Mackie, Vice President

Coleen Waldron, Treasurer

Br. Sam Amos, FMS, Trustee

Kevin Garlan, Trustee

Conor Dickson, Trustee

Donations

Please visit www.MBCE-Foundation.com for additional information on making donations to the MBCE Foundation.

Donations must be made directly to the MBCE-F.

We hope all are enjoying another summer in Esopus and we look forward to updating you on MBCE-F's progress in October.



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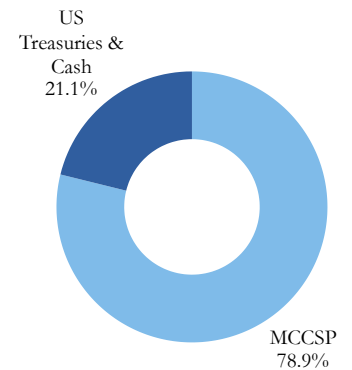


ASSET ALLOCATION

Merrill Lynch CIO Moderate Core Sustainable Portfolio (CIO-MCCSP) **\$1,228,180**
60/40 allocation of equities and fixed income

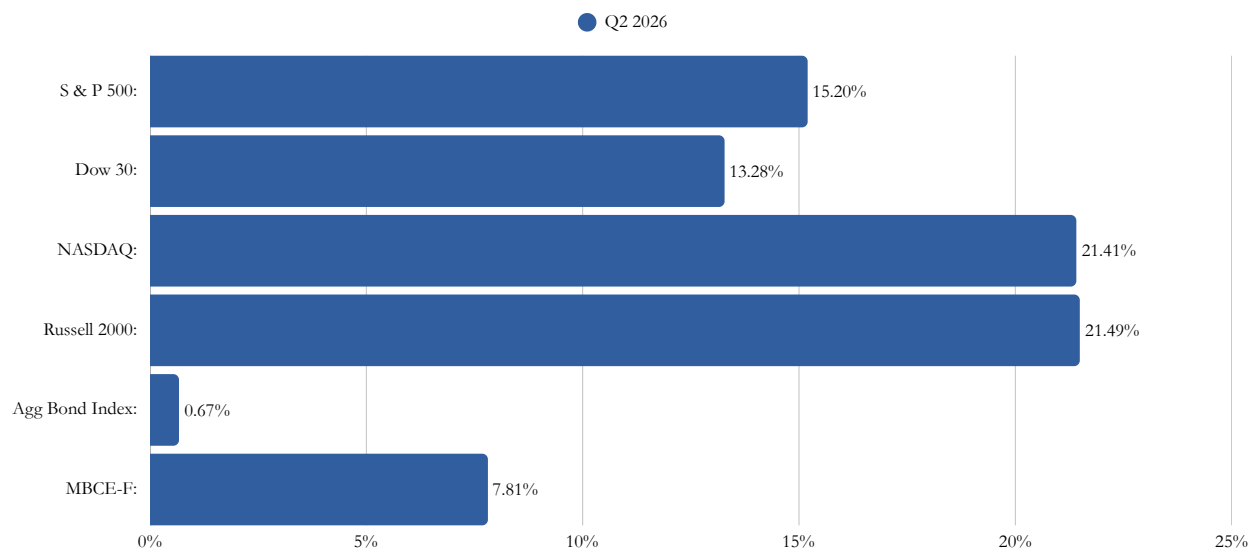
Short-Term US Treasuries & Cash **\$329,381**

Total **\$1,557,561**



PERFORMANCE BREAKDOWN

MBCE-F portfolios had a return of **7.81%** for Q2 2026.
The cumulative performance since inception (4/2023) is **27.74%**.



The MBCE-F's goal is to conservatively grow the assets while following the investment guidelines of the US Conference of Catholic Bishops.